

From Reading the Genome for Risk to Rewriting It for Cardiovascular Health

Sekar Kathiresan, MD Co-Founder, Chief Executive Officer Verve Therapeutics

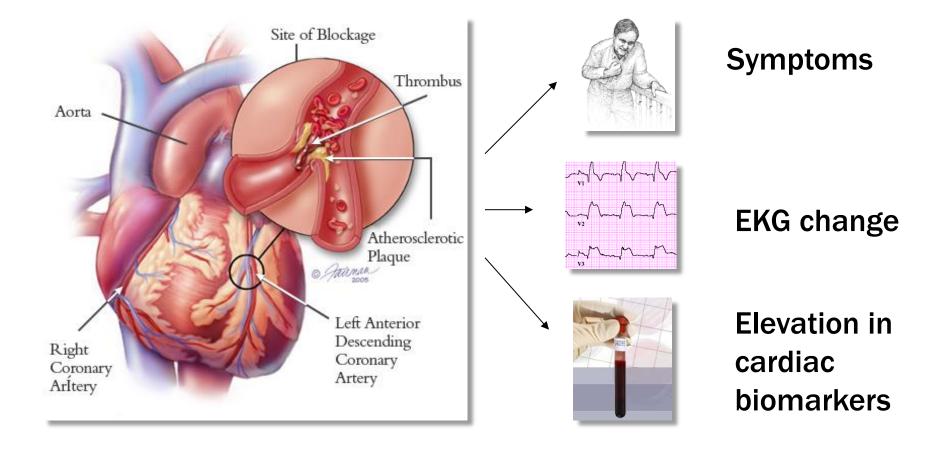
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Dr. Kathiresan is an employee and equity holder of Verve Therapeutics

This presentation contains "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995 that involve substantial risks and uncertainties, including statements regarding the Company's ongoing Heart-2 clinical trial and timing and availability of clinical data from the Heart-2 trial; expectations for the Company's Heart-1 clinical trial; the Company's research and development plans; the potential advantages and therapeutic potential of the Company's PCSK9 and ANGPTL3 programs; and the Company's strategic plans and prospects. All statements, other than statements of historical facts, contained in this presentation, including statements regarding the Company's strategy, future operations, future financial position, prospects, plans and objectives of management, are forward-looking statements. The words "anticipate," "believe," "continue," "could," "estimate," "expect," "intend," "may," "plan," "potential," "predict," "project," "should," "target," "will," "would" and similar expressions are intended to identify forward-looking statements, although not all forward-looking statements contain these identifying words. Any forward-looking statements are based on management's current expectations of future events and are subject to a number of risks and uncertainties that could cause actual results to differ materially and adversely from those set forth in, or implied by, such forward-looking statements. These risks and uncertainties include, but are not limited to, risks associated with the Company's limited operating history; the Company's ability to timely submit and receive approvals of regulatory applications for its product candidates; advance its product candidates in clinical trials; initiate, enroll and complete its ongoing and future clinical trials on the timeline expected or at all; correctly estimate the potential patient population and/or market for the Company's product candidates; replicate in clinical trials positive results found in preclinical studies and/or earlier-stage clinical trials of VERVE-101, VERVE-102 and VERVE-201; advance the development of its product candidates under the timelines it anticipates in current and future clinical trials; obtain, maintain or protect intellectual property rights related to its product candidates; manage expenses; and raise the substantial additional capital needed to achieve its business objectives. For a discussion of other risks and uncertainties, and other important factors, any of which could cause the Company's actual results to differ from those contained in the forward-looking statements, see the "Risk Factors" section, as well as discussions of potential risks, uncertainties and other important factors, in the Company's most recent filings with the Securities and Exchange Commission and in other filings that the Company makes with the Securities and Exchange Commission in the future. In addition, the forward-looking statements included in this presentation represent the Company's views as of the date hereof and should not be relied upon as representing the Company's views as of any date subsequent to the date hereof. The Company anticipates that subsequent events and developments will cause the Company's views to change. However, while the Company may elect to update these forward-looking statements at some point in the future, the Company specifically disclaims any obligation to do so.



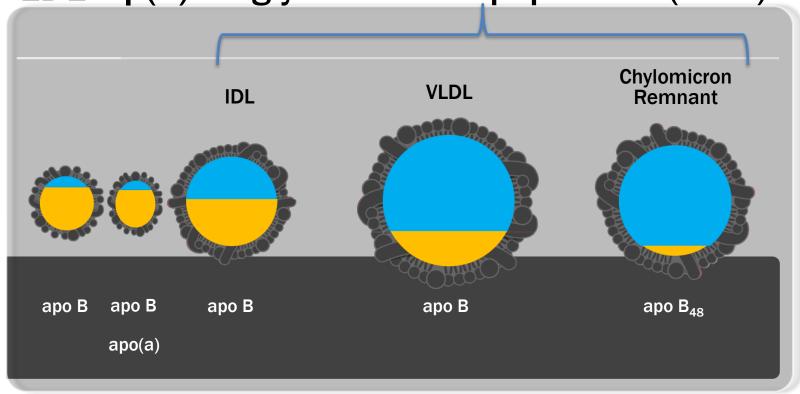
Myocardial infarction (MI) & Atherosclerotic Cardiovascular Disease (ASCVD)



Remains leading cause of death worldwide despite available treatments

apoB-containing lipoproteins: key drivers for atherosclerosis

LDL Lp(a) Triglyceride-rich lipoproteins (TRLs)





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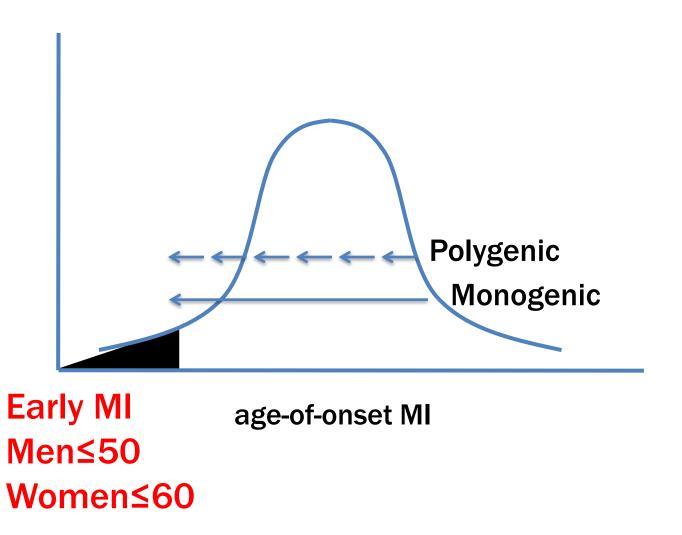
Average MI risk

What is genetic basis for higher <u>risk</u>?

What is genetic basis for resistance?

Can we rewrite genome to treat or prevent?

Two inherited paths to MI <u>risk</u>



Several genes where coding mutations confer large effects on MI risk

Gene	Carrier frequency	Blood biomarker	Clinical Effect
Low-density lipoprotein receptor (LDLR)	1 in 250	LDL	4-fold
ATP-binding cassette transporter G5 (ABCG5)	1 in 1000	LDL	2-fold
Lipoprotein lipase (LPL)	1 in 500		2-fold
Apolipoprotein A5 (APOA5)	1 in 3000	TRL	4-fold
Apolipoprotein(a) (LPA)	1 in 100	Lp(a)	3-fold

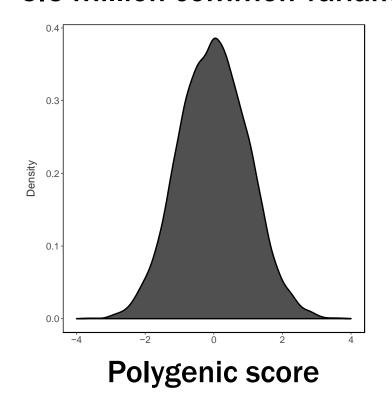
Goldstein, Cell (2015)
Do*, Stitziel* et al., Nature (2015)
Khera*, Won* et al., JAMA (2017)
Clarke et al., N Engl J Med (2009)

Heterozygous familial hypercholesterolemia (HeFH): a serious, inherited disease with high cholesterol from birth & MI at early ages

American Heart Association Diagnostic Criteria				
High LDL-C + Family history (of high LDL-C or premature ASCVD)	Mutations in LDLR, PCSK9, or APOB	≥190 mg/dl	30-60 years	>3M adults in US/Europe >20M adults globally

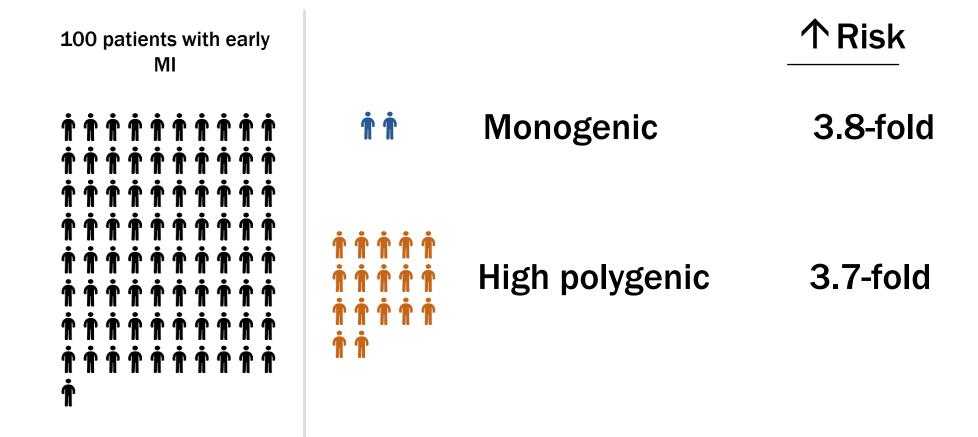
Polygenic score, a quantitative risk factor for MI: a single number which can capture genetic liability

Polygenic score of 6.6 million common variants



Khera*, Chaffin* et al., Nat Genet (2018)

Contributions of two genetic models to early MI









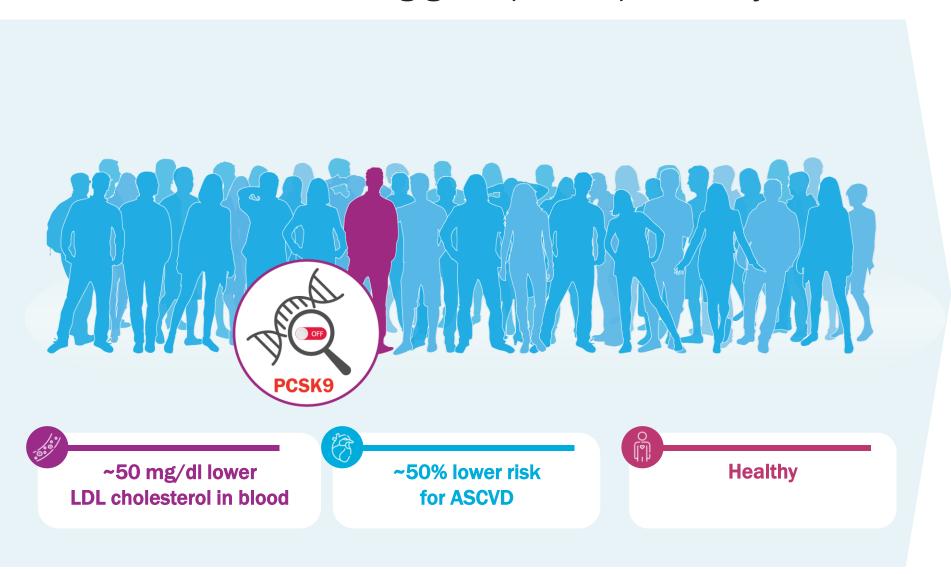
Average MI risk

What is genetic basis for higher <u>risk</u>?

What is genetic basis for resistance?

Can we rewrite genome to reduce risk?

There are people walking around who are naturally resistant to ASCVD, have a cholesterol-raising gene (*PCSK9*) naturally switched off



Individuals who naturally lack ANGPTL3 gene: lifelong low blood LDL-C & triglycerides, healthy, and resistant to ASCVD

Rare Gene Mutations Inspire New Heart Drugs

By GINA KOLATA MAY 24, 2017



Anna Feurer learned she had unusually low triglyceride levels after having bloodwork at a corporate health fair. The discovery prompted researchers to recruit her and her family for a research study of their genetic makeup.

Jess T. Dugan for The New York Times

What if you carried a genetic mutation that left you nearly impervious to heart disease? What if scientists could bottle that miracle and use it to treat everyone else?

In a series of studies, the most recent published on Wednesday, scientists have described two rare genetic mutations that reduce levels of <u>triglycerides</u>, a type of blood fat, far below normal. People carrying these genes seem invulnerable to heart disease, even if they have other risk factors.

Drugs that mimic the effects of these mutations are already on the way, and many experts believe that one day they will become the next blockbuster heart treatments. Tens **Human knockout:**

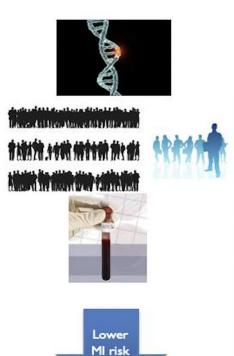
Extremely low LDL-C & TG

37 mg/dL / 19 mg/dL

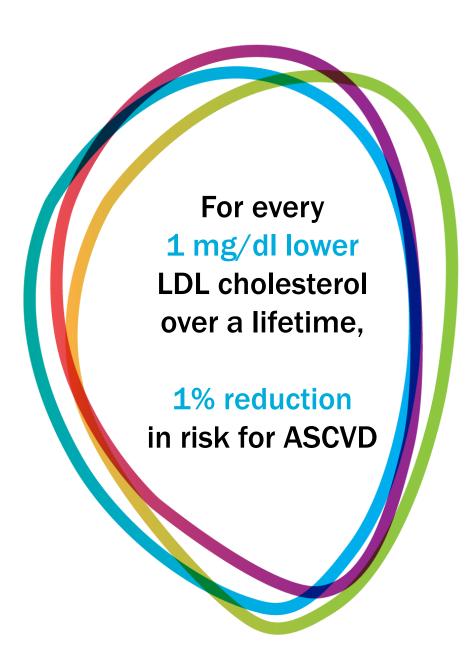
Heterozygous deficiency:

Low lipids
Resistant to ASCVD

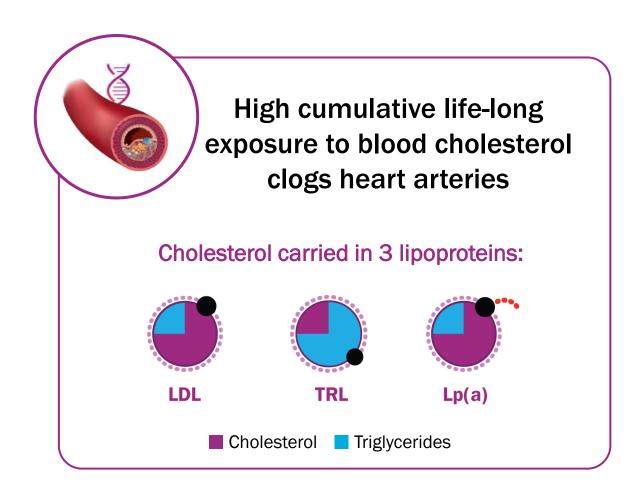
Eight genes where MI resistance mutations reside; Highlight 3 pathways for resistance: LDL, TRL, and Lp(a)



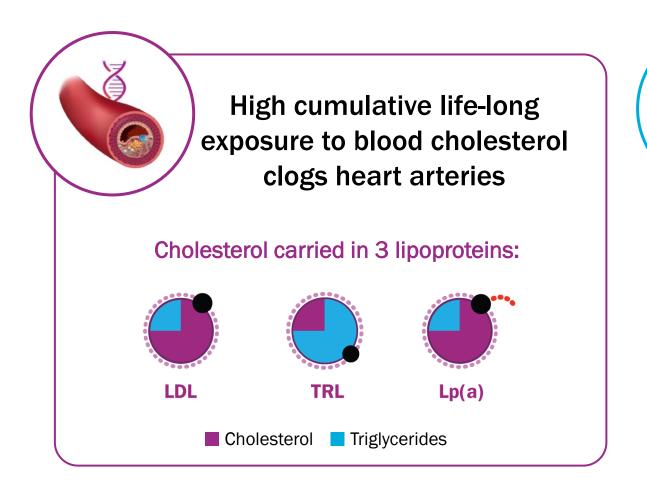
PCSK9	NPCILI	LPA	АРОСЗ	ANGPTL3	ANGPTL4	ASGR I	АРОВ
I in 40	I in 650	l in 71	I in 150	l in 300	I in 360	I in 120	I in 1035
LDL	LDL	Lp(a)	TRL	TRL LDL	TRL	TRL	LDL, TRL
80% lower risk	53% lower risk	24% lower risk	40% lower risk	34% lower risk	53% lower risk	34% lower risk	78% lower risk

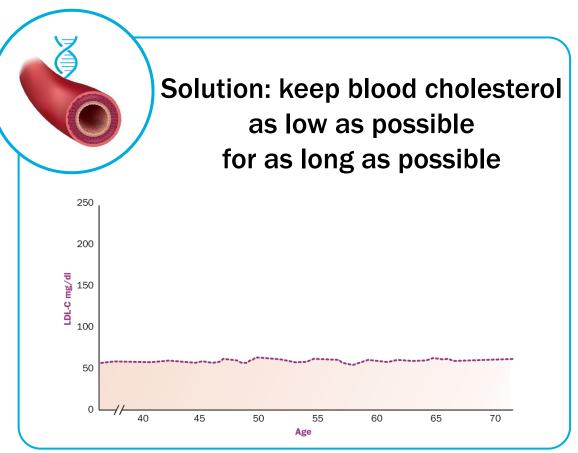


What causes ASCVD?



What's a solution to ASCVD?





American Heart Association "One Brave Idea" competition: 2016

01-14-16

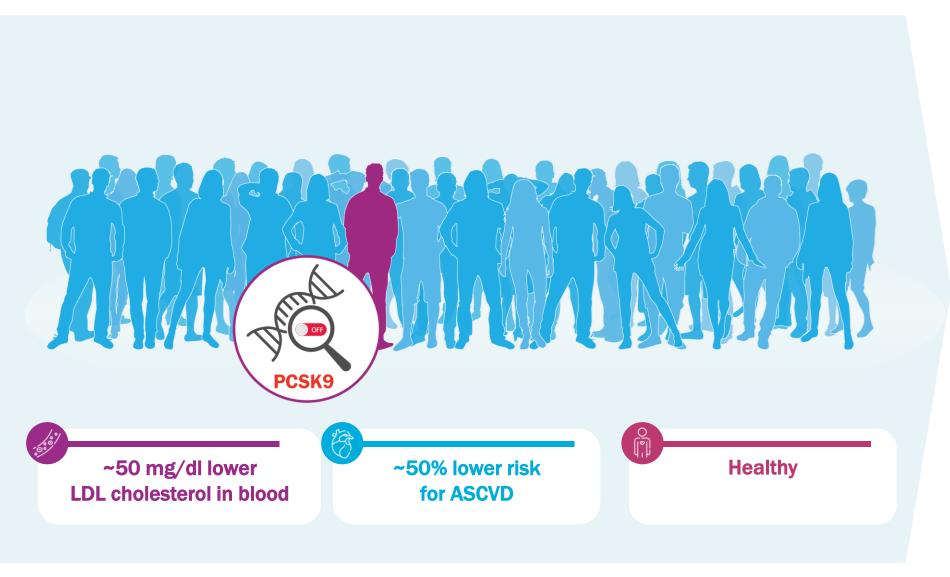
AHA, Alphabet Set Aside \$75 Million To Cure Coronary Heart Disease

The disease kills more than 370,000 Americans each year.



[PHOTO: JES2U.PHOTO VIA SHUTTERSTOCK]

What if we developed a medicine that mimicked resistance mutations?





Our proposal from 2016

The End of Coronary Heart Disease: 'OneShot', One Cure

Executive Summary:

Coronary heart disease (CHD) is a worldwide epidemic. The efficacy of available treatments is limited by expense, side effects and poor adherence. We need a curative therapy.

Rare genetic mutations can confer lifelong resistance to the development of CHD (Table)¹⁻⁷. For some exceptional individuals, this inborn protection is *nearly complete* (i.e., ~90% reduction in CHD risk) and without detectable toxicity. A therapeutic that extended the remarkable properties of these mutations into the general population could effectively 'cure' CHD in this century.

Our 'Brave Idea' is to perform gene editing in adult humans to introduce mutations protective against disease. CRISPR-Cpf1 is a RNA-guided endonuclease, analogous to CRISPR-Cas9, which can be easily programmed to cleave specific sequences in the human genome. This breakthrough discovery offers the remarkable opportunity to precisely edit the human genome and introduce protective mutations into adults.

We propose to develop an injectable therapeutic administered once in life (OneShot) that will edit the genome and confer resistance to CHD. OneShot will combine the CRISPR-Cpf1 protein and guide RNA with liposome-mediated delivery to *permanently* inactivate a gene in the somatic liver tissue of adult humans. For initial development, we have prioritized two genes: proprotein convertase subtilisin/kexin type 9 (*PCSK9*, OneShot^{PCSK9}) and apolipoprotein C3 (*APOC3*, OneShot^{APOC3}).

BIOTECH

GV leads \$58.5M round for Verve, a startup looking to pit gene editing against heart attacks

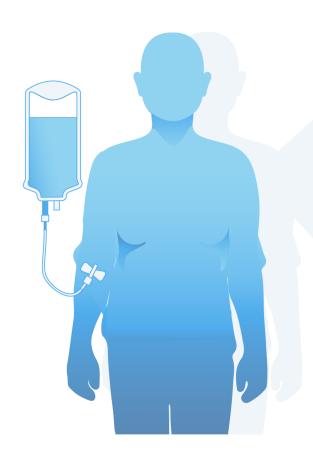
By Amirah Al Idrus • May 7, 2019 06:00am



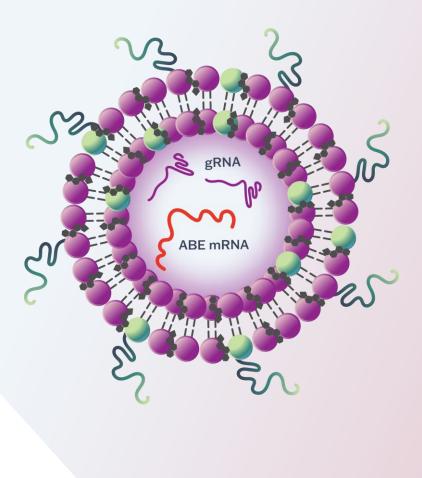
Can we transform care of ASCVD from daily pills/intermittent injections to "once-and-done"?

<u>Product concept</u>: mRNA encoding an adenine base editor and guide RNA carried in a lipid nanoparticle (LNP) delivery vehicle <u>Goal</u>: turn off a cholesterol-raising in the liver

IV infusion of LNP



LNP Cross Section



RNA Components





mRNA encoding adenine base editor

Guide RNA targeting *PCSK9*

LNP Components





Ionizable lipid







PEG

Cholesterol



Verve is advancing a pipeline of *in vivo* gene editing programs designed to lower cholesterol lifelong after a single treatment

TARGET	INDICATION	TECHNOLOGY	RESEARCH	IND-ENABLING	CLINICAL	RIGHTS
PCSK9 (VERVE-102)	Heterozygous familial hypercholesterolemia	Base Editor (novel GalNAc-LNP)				verve / Liley
	ASCVD					
PCSK9	Heterozygous familial hypercholesterolemia	Base Editor				verve / Lilly
(VERVE-101) ¹	ASCVD					
ANGPTL3 (VERVE-201)	Homozygous familial hypercholesterolemia	Base Editor (novel GalNAc-LNP)				verve / Liley
	Refractory hypercholesterolemia					Tilly
LPA	ASCVD patients with high blood Lp(a)	Novel Editor				verve / Lilly
Undisclosed	Undisclosed ASCVD	Base Editor				verve / Liley
Undisclosed	Undisclosed liver disease	Novel Editor				verve / vertex



PCSK9 Program



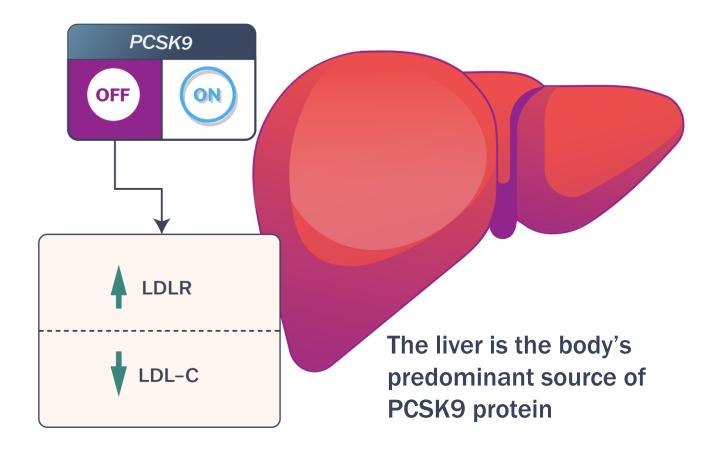
Human genetics suggests turning off the *PCSK9* gene in the liver may enable permanent LDL-C lowering

Naturally occurring gene variants that turn off *PCSK9* result in:

- Lifelong LDL-C lowering
- Protection against ASCVD
- No apparent deleterious effects^{1–3}



Pharmacologic validation of target





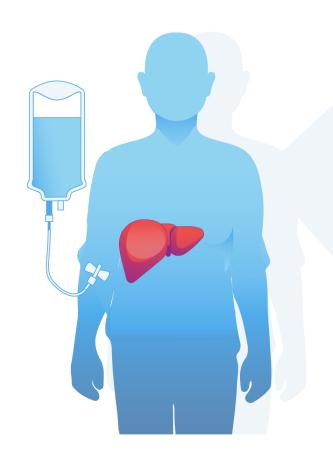
Verve's PCSK9 program has two product candidates with different lipid nanoparticle (LNP) formulations: VERVE-101 and VERVE-102

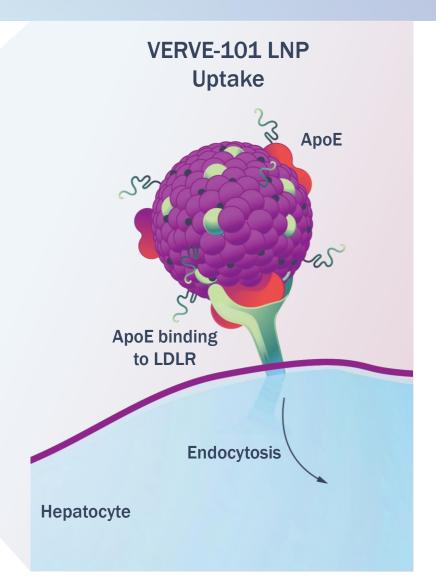
	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	VERVE-101	VERVE-102	
TARGET		PCSK9 gene		
ADENINE BASE EDITOR (ABE)	>	Same adenine base editor (ABE) used in both product candidates		
GUIDE RNA	>	Same guide RNA (gRNA) targeting PCSK9		
IONIZABLE LIPID	>	ALC-0307	LP000001	
PEG LIPID	>	ALC-0159	DMG-PEG ₂₀₀₀	
LIVER-TARGETING LIGAND	>	<u></u>	GalNAc	

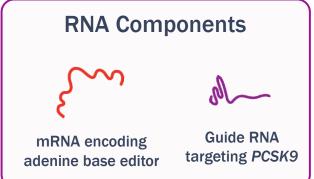


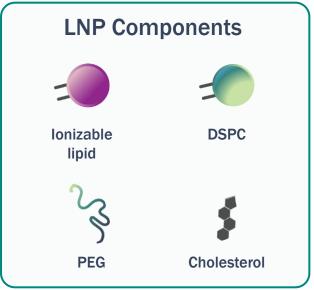
Uptake of the VERVE-101 LNP into hepatocytes occurs primarily by endocytosis through LDLR

IV infusion of LNP



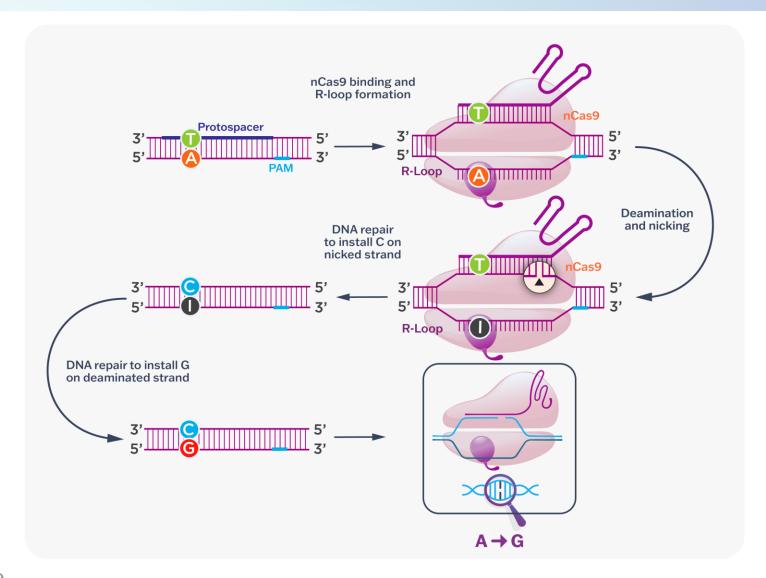






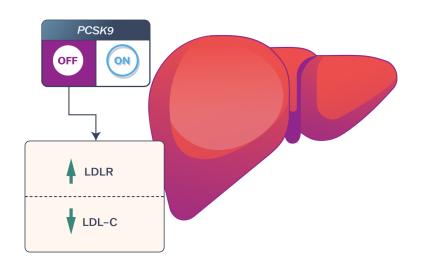


In the hepatocyte, the mRNA is translated to ABE protein which pairs with the gRNA to ultimately make a single spelling change in the PCSK9 DNA sequence to turn it off: think pencil and eraser





A-to-G change disrupts a splice donor site and inactivates the *PCSK9* gene





nature

Nature | Vol 593 | 20 May 2021 |

Article

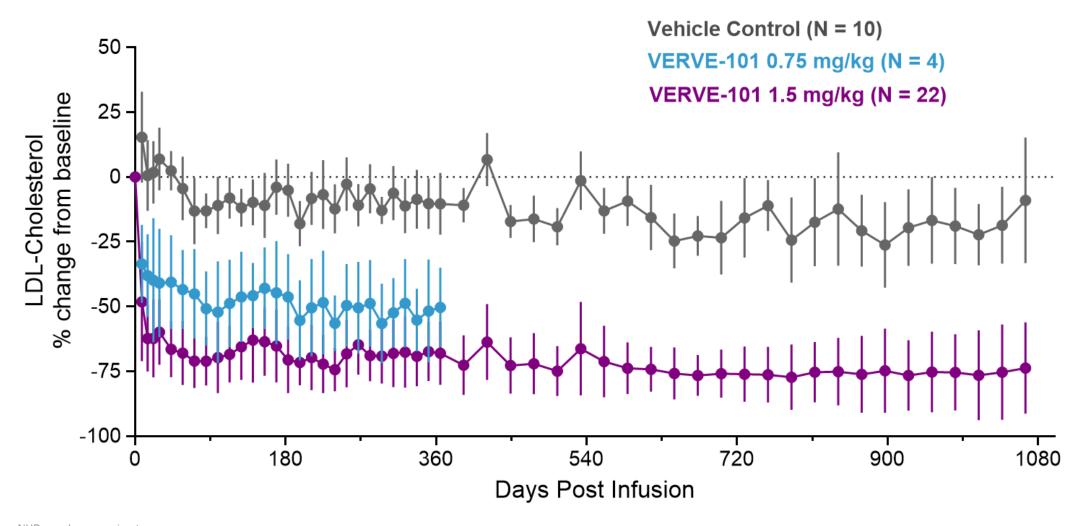
In vivo CRISPR base editing of *PCSK9* durably lowers cholesterol in primates

Gene-editing technologies, which include the CRISPR–Cas nucleases $^{1-3}$ and CRISPR base editors 4,5 , have the potential to permanently modify disease-causing genes in patients 6 . The demonstration of durable editing in target organs of nonhuman primates is a key step before in vivo administration of gene editors to patients in clinical trials. Here we demonstrate that CRISPR base editors that are delivered in vivo using lipid nanoparticles can efficiently and precisely modify disease-related genes in living cynomolgus monkeys (Macaca fascicularis). We observed a near-complete knockdown of PCSK9 in the liver after a single infusion of lipid nanoparticles, with

concomitant reductions in blood levels of PCSK9 and low-density lipoprotein cholesterol of approximately 90% and about 60%, respectively; all of these changes remained stable for at least 8 months after a single-dose treatment. In addition to supporting a 'once-and-done' approach to the reduction of low-density lipoprotein cholesterol and the treatment of atherosclerotic cardiovascular disease (the leading cause of death worldwide 7), our results provide a proof-of-concept for how CRISPR base editors can be productively applied to make precise single-nucleotide changes in the rapeutic target genes in the liver, and potentially in other organs.

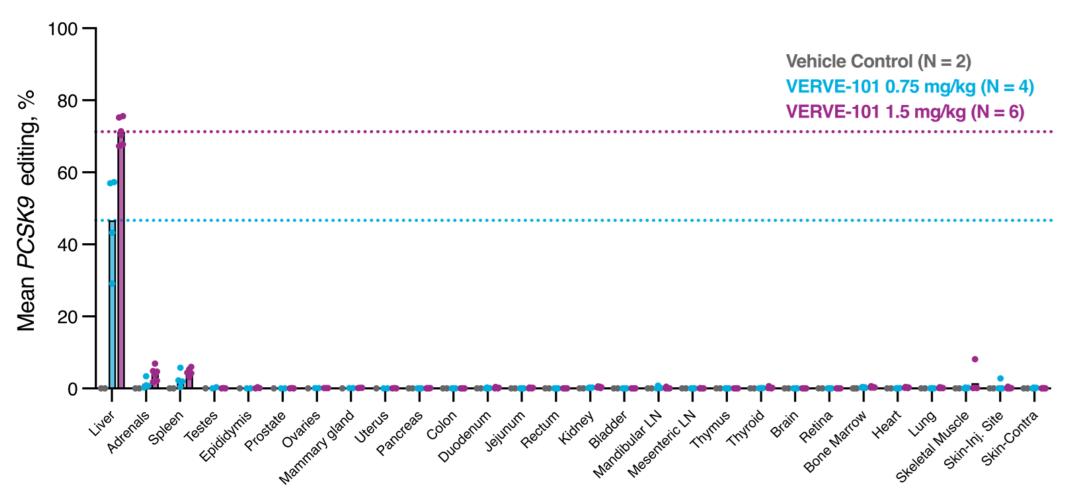


Durability in non-human primates: a single infusion of VERVE-101 reduced blood LDL-C for 3 years



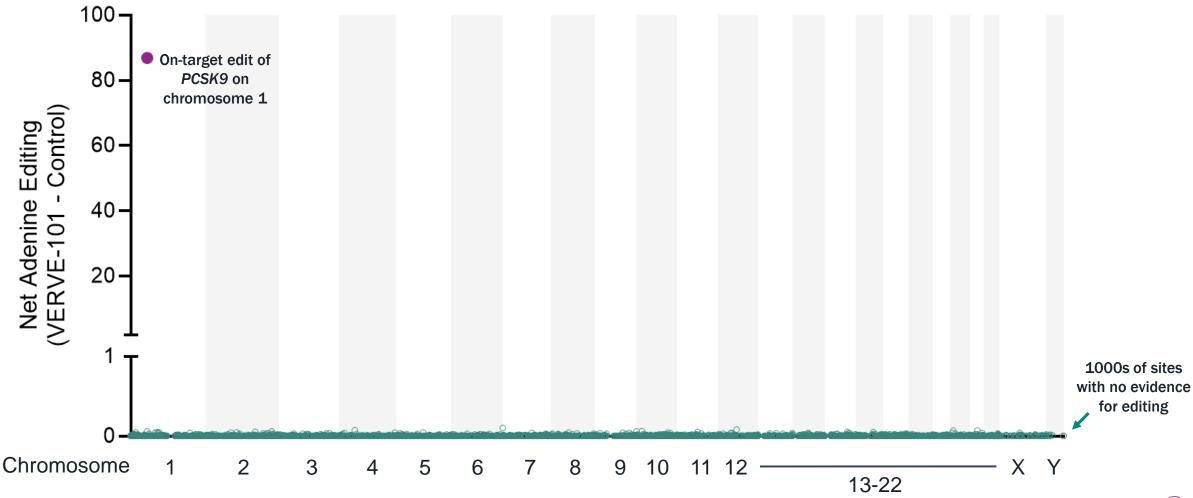


NHP data demonstrate that VERVE-101 is predominantly taken up by the liver





No off-target editing was observed with VERVE-101 in analysis of ~6000 candidate sites in primary human hepatocytes *in vitro*





Heart-1 is a first-in-human Phase 1b trial designed to evaluate the safety and tolerability of VERVE-101



First-in-human, open-label, single ascending dose study in patients with HeFH and high risk for cardiovascular events

13 patients dosed









STUDY POPULATION SUMMARY

- Males and females (age 18 to 75)
- HeFH and established ASCVD
- High cholesterol despite treatment

TREATMENT

- Pre-medication with dexamethasone and antihistamines
- VERVE-101 delivered by single IV infusion

Data as of Oct. 3, 2024; Clinical trial registration: NCT05398029

Women of childbearing potential are excluded from the study. LDL-C threshold for inclusion value varies by country-specific protocol. Ongoing treatment for high cholesterol for participants consists of maximum tolerated statin and/or ezetimibe (statin intolerant allowed). Dosing based on weight for participants ≤ 100 kg; participants > 100 kg are dosed on an assumed 100 kg weight. EU. European Union: US. United States

1. de Ferranti SD, et al. Circulation. 2016;133;1067-1072; 2. Vallejo-Vaz AJ, et al. Lancet. 2021;398(10312):1713-1725.

HeFH

Heterozygous familial hypercholesterolemia

- · Serious, inherited form of high cholesterol
- Lifelong elevations in LDL-C and premature ASCVD
- Estimated three million adult patients in EU/US¹





Efficacy: Heart-1 provides human proof-of-concept for in vivo base editing of the PCSK9 gene with VERVE-101





13

patients dosed



- Dose-dependent reductions in blood PCSK9 protein & LDL-C
- Mean PCSK9 protein reductions of >60% for two higher dose cohorts (0.45 and 0.6 mg/kg)
- Mean LDL-C reductions of 42% at 0.45 mg/kg (n=6) and 57% at 0.6 mg/kg (n=1)¹



Safety: Laboratory abnormalities (transient, reversible) after LNP infusion led to pause in enrollment





13

patients dosed

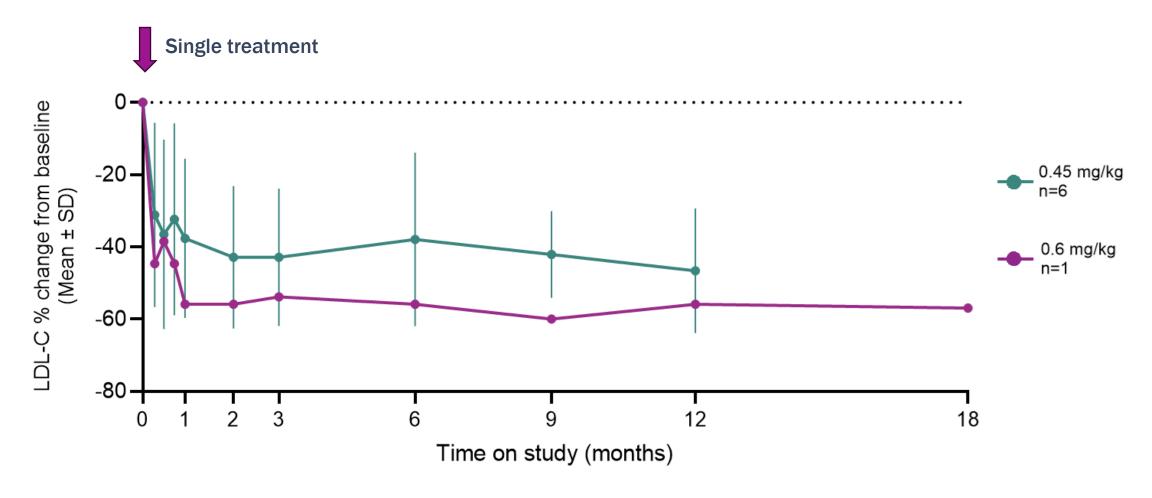


- Mild-to-moderate infusion reactions and transient, asymptomatic ALT increases
- Transient laboratory abnormalities in one patient of ALT increase and grade 3 SAE of drug-induced thrombocytopenia
- Cardiovascular events consistent with severe ASCVD population
- No new treatment-related adverse events occurred more than 2 days after treatment

Enrollment paused pending completion of investigation of laboratory abnormalities; preliminary findings support hypothesis that laboratory abnormalities attributable to LNP

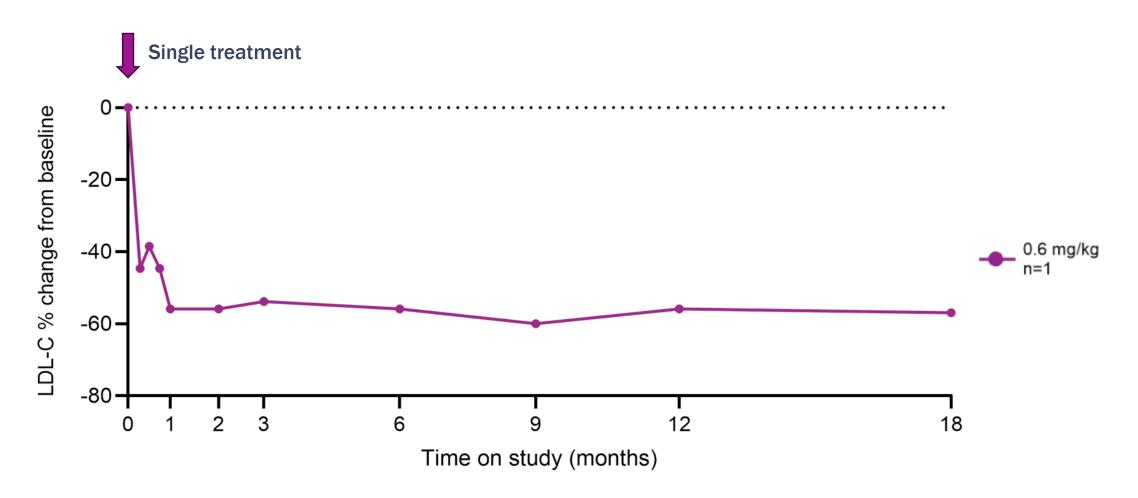


Durability in humans: Evidence for sustained LDL-C reduction following single VERVE-101 treatment in two higher dose cohorts



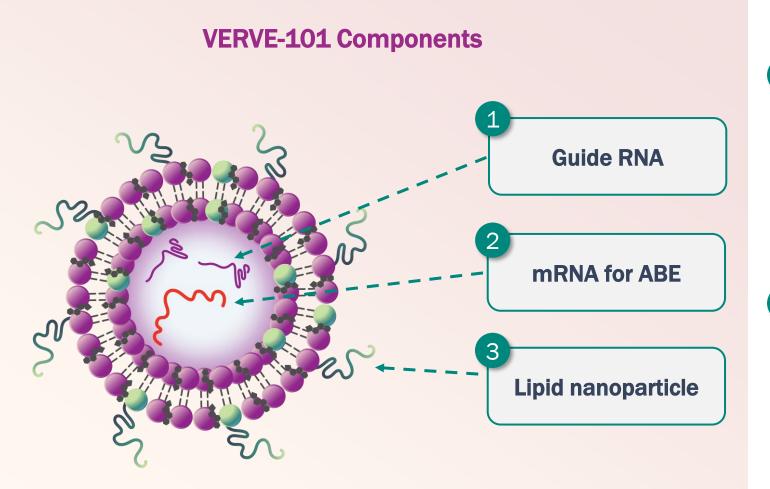


Durability: Proof-of-concept for LDL-C lowering extends to 18 months in participant dosed at 0.6 mg/kg





Heart-1 learnings: ABE editor and guide RNA work as designed, LNP suspected to contribute to acute laboratory abnormalities



ABE and gRNA edit

PCSK9 in vivo and
durably lower LDL-C

LNP suspected cause of laboratory safety findings



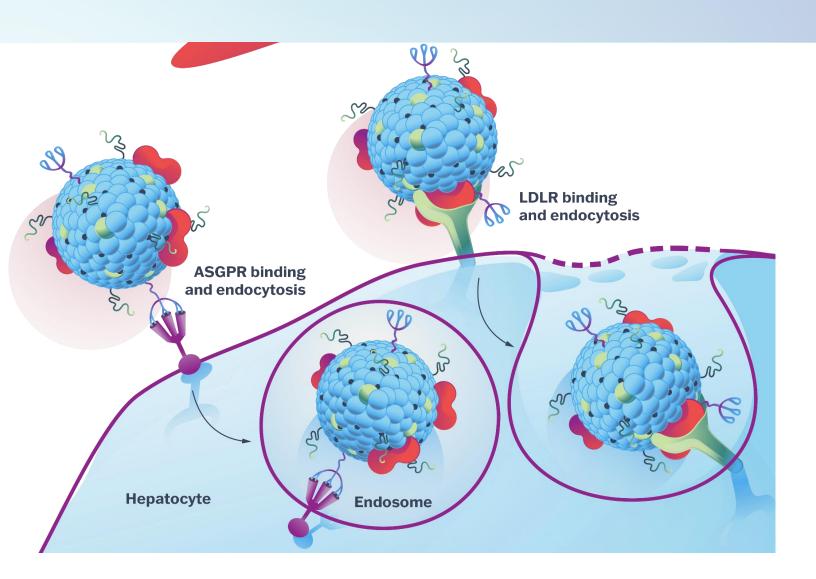
VERVE-102 retains the same ABE mRNA and guide RNA but switches out the LNP formulation and adds a liver-targeting ligand (GalNAc)

	No. of the second secon	VERVE-101	VERVE-102			
TARGET		PCSK	(9 gene			
ADENINE BASE EDITOR (ABE)	>	Same adenine base editor (ABE) used in both product candidates				
GUIDE RNA	>	Same guide RNA (gRNA) targeting PCSK9				
IONIZABLE LIPID	>	ALC-0307	LP000001			
PEG LIPID	>	ALC-0159	DMG-PEG ₂₀₀₀			
LIVER-TARGETING LIGAND	>		GalNAc			

- Ionizable lipid and PEGlipid in VERVE-102 have been well-tolerated in >80 patients (third-party clinical trials)
- Addition of GaINAc in VERVE-102 allows for LDLR- or ASGPRmediated uptake into hepatocytes



VERVE-102 is designed to enter hepatocytes through either ASGPR or LDLR





- robust delivery in setting of LDLR-deficiency, present in some patients with familial hypercholesterolemia
- GalNAc-LNP has shown high specificity for liver in nonclinical biodistribution analysis



Heart-2 is a Phase 1b trial designed to evaluate VERVE-102; clinical data expected in 1st half of 2025



First-in-human, open-label trial in adults with HeFH and/or premature coronary artery disease (CAD)

Single Ascending Dose

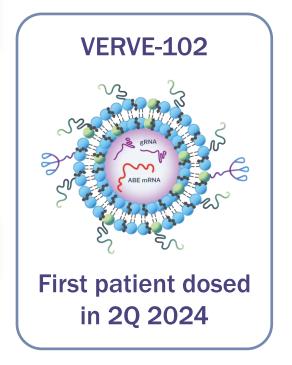
Three to nine participants per cohort receive a single dose

STUDY POPULATION SUMMARY

- Males and females (age 18 to 65)
- HeFH and/or premature CAD
- Require additional LDL-C lowering despite maximally tolerated oral therapies

TRIAL ENDPOINTS

- Primary: Safety and tolerability
- Pharmacokinetics of VERVE-102
- Changes in blood PCSK9 and LDL-C







Prioritizing the clinical development of VERVE-102

Editor and Guide Work



Heart-1 data for **VERVE-101** demonstrate that *in vivo* liver editing for PCSK9 has the potential to meaningfully and durably reduce LDL-C in HeFH patients



Change **LNP Delivery** System



VERVE-102 uses a different LNP delivery system with a well tolerated ionizable lipid and a GalNAc livertargeting ligand

Preliminary findings from nonclinical studies support hypothesis that observed laboratory abnormalities attributable to LNP





Regulatory clearances in Australia, Canada, Israel, N.Z., and the U.K.

Heart-2 trial currently enrolling patients

Interim Phase 1 data expected in 1H 2025

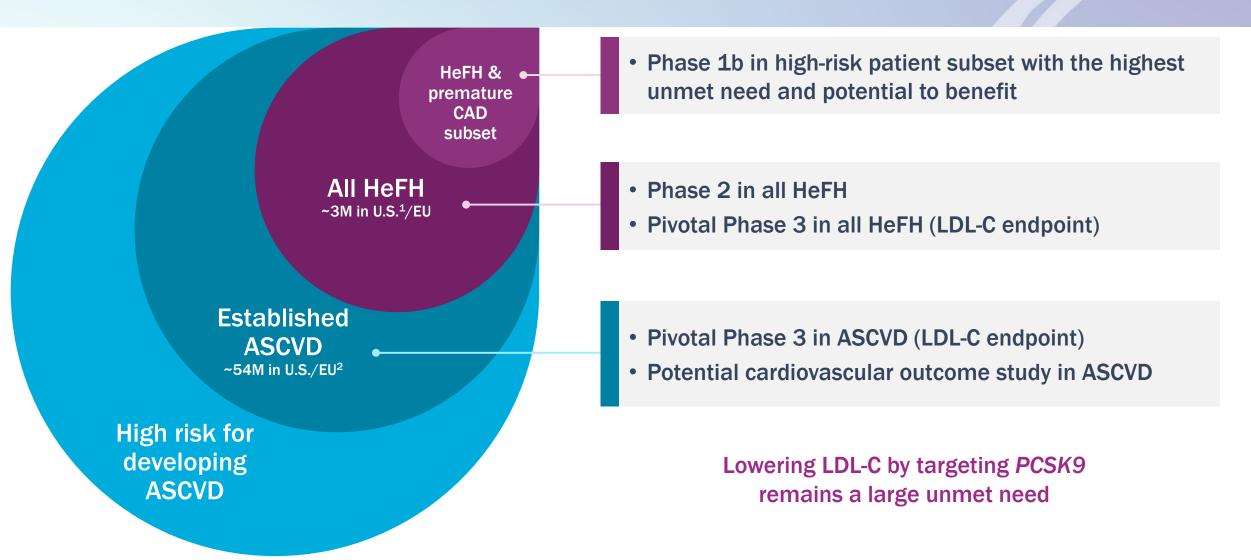




Developing Gene Editing Medicines for Cardiovascular Disease



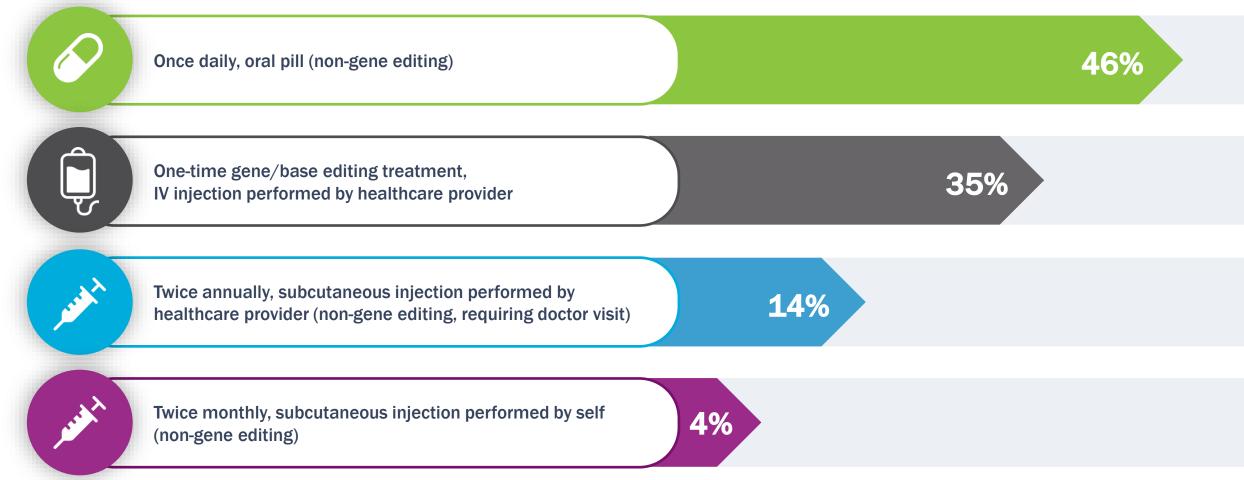
Possible stepwise approach to clinical development that enables gene editing medicines to address unmet need in increasingly broad patient subsets





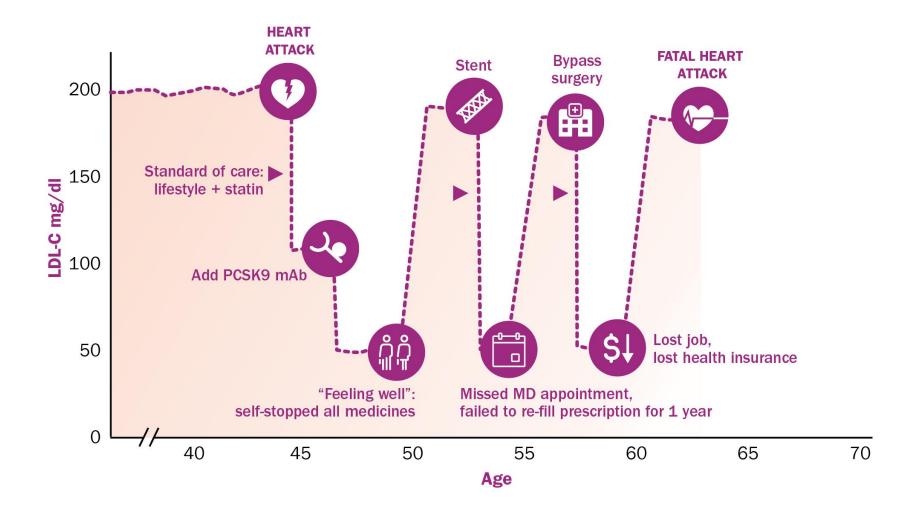
Will patients be open to a one-time gene editing procedure as a solution? Patient preference surveys show remarkable openness

Assuming you will have lifelong therapy in the treatment of high cholesterol and/or cardiovascular disease, please select the therapeutic option that is most appealing to you (N=484)



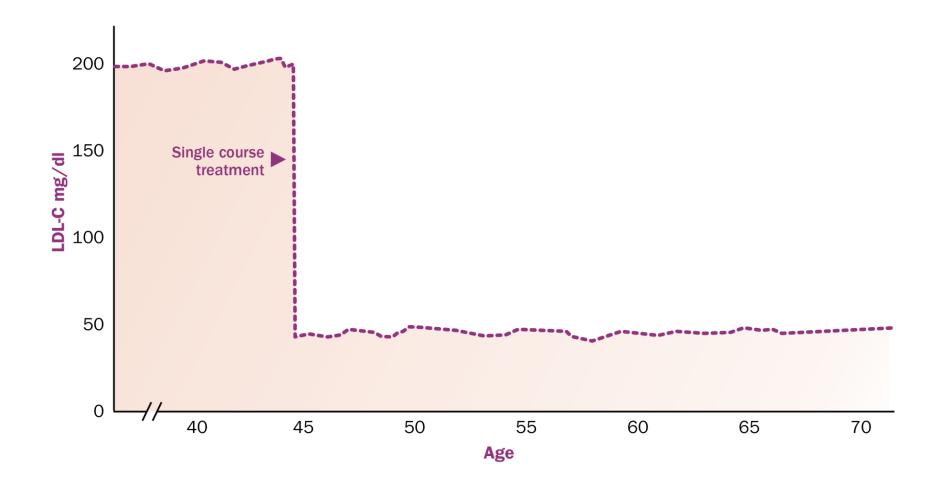


Current care model for chronic disease: poor control of LDL-C



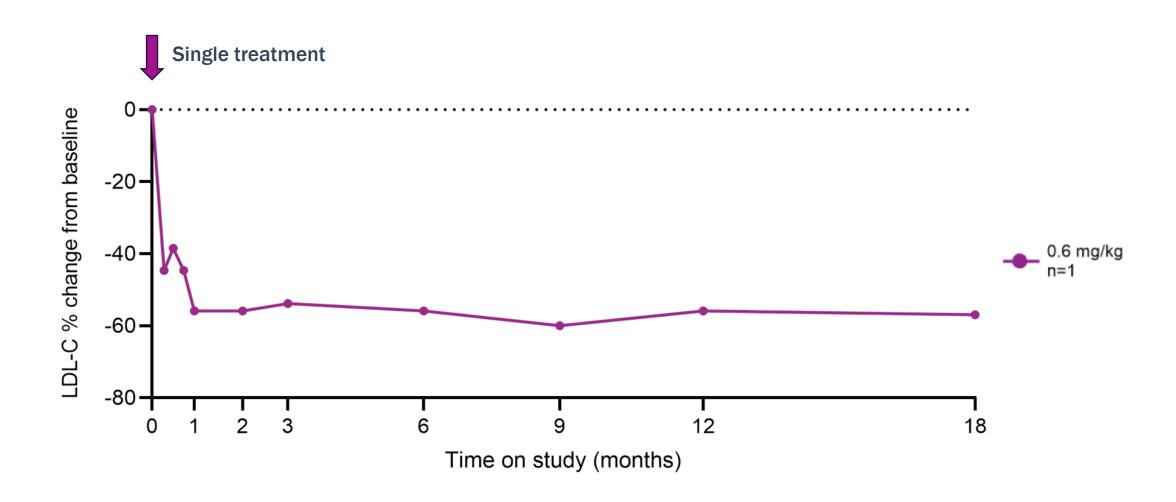


Verve's vision: from chronic care to one-time treatment, lifelong cholesterol lowering





And it all looks possible...



Verve is advancing a pipeline of *in vivo* gene editing programs designed to lower cholesterol lifelong after a single treatment

TARGET	INDICATION	TECHNOLOGY	RESEARCH	IND-ENABLING	CLINICAL	RIGHTS
PCSK9 (VERVE-102)	Heterozygous familial hypercholesterolemia	Base Editor				verve / Liley
	ASCVD	(novel GalNAc-LNP)				
PCSK9 (VERVE-101) ¹	Heterozygous familial hypercholesterolemia	Base Editor				verve / Liley
	ASCVD					
ANGPTL3 (VERVE-201)	Homozygous familial hypercholesterolemia	Base Editor				verve / Liley
	Refractory hypercholesterolemia	(novel GalNAc-LNP)				
LPA	ASCVD patients with high blood Lp(a)	Novel Editor				verve / Lilly
Undisclosed	Undisclosed ASCVD	Base Editor				verve / Liley
Undisclosed	Undisclosed liver disease	Novel Editor				verve / vertex





Thank you